

Assurance Agency, LTD

Job Title: Financial Analyst	Department: Property & Casualty	
Reports To: Client Services Director	FLSA CODE	<input checked="" type="checkbox"/> EXEMPT
		<input type="checkbox"/> NON-EXEMPT

Job Summary

This person will be responsible for supporting the Staffing and Healthcare Practice Teams by providing analysis of financial data related to property and casualty insurance programs. This includes extracting and defining relevant exposure and loss information, interpreting the data to determine past financial performance and/or to project financial probability. This role will also include providing the financial analysis and reporting functions for Assurance’s alternative risk programs and support the expansion of our Risk Management Practice platform.

Essential Duties And Responsibilities

This list of duties and responsibilities is not all inclusive and may be expanded to include other duties and responsibilities, as management may deem necessary from time to time.

- Optimal risk retention and deductible analysis
- Develop experience modification factor estimates
- Prepare loss experience reports for forecasting, trending and results analysis
- Perform statistical, cost and financial analysis of data reported in various formats
- Understand the formal and informal departmental goals, standards, policies and procedures which includes familiarity of other departments
- Forecast and monitor the cash position of members of the Bowlers Trust, Urgent Care Assurance Company and the Capital Temp Funds Captive alternative risk programs
- Responsible for compiling, organizing and analyzing loss and claim data for monthly reporting purposes
- Analyzing and projecting collateral obligations and adjustments for various client’s loss sensitive programs
- Accompany producers on client meetings to explain the financial elements of loss experience trending and development, risk assumption parameters and cash flow features of a loss-sensitive casualty insurance program
- Responsible for supporting Producers in generating new clients, retaining existing clients, and cross-selling products and services which require an element of financial analysis
- Other tasks and responsibilities as assigned that support Team 15’s overall goals and objectives

Experience/Education/Licensing/Certification	
<u>Required</u>	<u>Preferred</u>
<ul style="list-style-type: none"> ▪ Bachelor’s Degree in business administration, accounting, finance or mathematics 	<ul style="list-style-type: none"> ▪ Property and Casualty Insurance experience

Skills/Competencies	
<u>Required</u>	<u>Preferred</u>
<ul style="list-style-type: none"> ▪ Proficiency in the use of various software applications such as spreadsheets, relational databases, statistical packages and graphics packages to assemble, manipulate and/or format data and/or reports ▪ Strong interpersonal and communication skills 	

<ul style="list-style-type: none">▪ Significant analytical and problem skills▪ Ability to manage financial project responsibilities for numerous individuals simultaneously	
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*If you are interested in applying for this position, please send your resume to lpinion@assuranceagency.com for consideration